

# Roadmap to OSU's Retirement Benefits:

## Classified & Temporary Employees



#### FIRST 6 MONTHS OF EMPLOYMENT

#### Review OSU's Retirement Benefits

- 1. Voluntary Retirement Savings Plans: <a href="https://beav.es/oPf">https://beav.es/oPf</a>
- 2. Classified Employees Retirement/Pension Plan: https://beav.es/omS
- 3. Meet with one of **OSU's HR Retirement Officers** (optional): <a href="https://beav.es/5hz">https://beav.es/5hz</a>

# Meet with a Financial/Retirement Planner (optional)

Meet with a financial/retirement planner at any time.

- <u>Fidelity Representative</u>
  Justin Blatny, Director, Retirement Planner

  <u>www.netbenefits.com/opurp</u> | Phone: 503-278-0414
- <u>TIAA Representative</u>
   AJ Martinez, CFP and Ian Rothrock | TIAA Financial Solutions
   <u>www.TIAA.org/schedulenow</u> | Phone: 800-842-2252

# Enroll in Voluntary Retirement Savings Plans

(optional)

Enroll at any time during employment at OSU.

- 1. 403(b) Plan Enroll: <u>https://beav.es/403b</u>
  - AND/OR
- 2. 457 Plan Enroll: <u>www.growyourtomorrow.com</u>

### Enrolled in Retirement/Pension Plan

(required if eligible)

If eligibility requirements met, automatically enrolled in retirement/pension plan:

PERS OPSRP