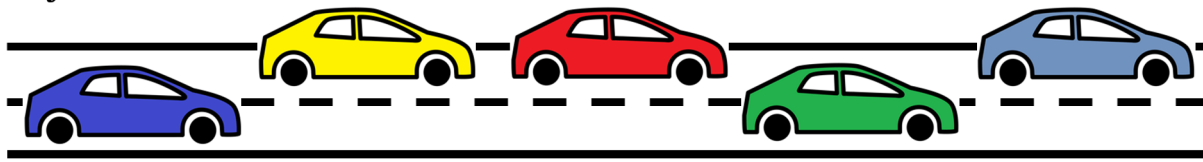




Roadmap to OSU's Retirement Benefits:

Academic and Professional Faculty



FIRST 6 MONTHS OF EMPLOYMENT

Review OSU's Retirement Benefits

1. Voluntary Retirement Savings Plans: <https://beav.es/oPf>
2. Academic and Professional Faculty Retirement/Pension Plans: <https://beav.es/oPY>
3. Attend a **Retirement Choices & Resources Workshop**, offered monthly (*optional*): <https://beav.es/oPg>

Meet with a Financial/Retirement Planner (*optional*)

Meet with a financial/retirement planner at any time.

- Fidelity Representative
Justin Blatny, Director, Retirement Planner
www.netbenefits.com/opurp | Phone: 503-278-0414
- TIAA Representative
AJ Martinez, CFP and Ian Rothrock | TIAA Financial Solutions
www.TIAA.org/schedulenow | Phone: 800-842-2252

Enroll in Voluntary Retirement Savings Plans (*optional*)

Enroll at any time during employment at OSU.

1. 403(b) Plan Enroll: <https://beav.es/403b>
AND/OR
2. 457 Plan Enroll: www.growyourtomorrow.com

Receive Retirement/Pension Plan Notification

If eligible, receive Retirement Plan Choice Notification to OSU email account in **5th month of employment**.

- Review info in notification, including attachments.

Elect/Enroll in an OSU Retirement/Pension Plan (*required if eligible*)

Submit *Retirement Election Form* by deadline listed in Retirement/Pension Plan Notification, electing:

1. PERS OPSRP
OR
2. ORP