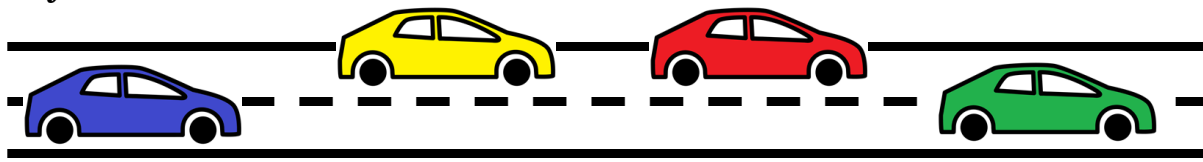




Roadmap to OSU's Retirement Benefits: *Classified & Temporary Employees*



FIRST 6 MONTHS OF EMPLOYMENT

Review OSU's Retirement Benefits

1. Voluntary Retirement Savings Plans: <https://beav.es/oPf>
2. Classified Employees Retirement/Pension Plan: <https://beav.es/omS>
3. Meet with one of OSU's **HR Retirement Officers** (optional): <https://beav.es/5hz>

Meet with a Financial/Retirement Planner (optional)

Meet with a financial/retirement planner at any time.

- Fidelity Representative
Justin Blatny, Director, Retirement Planner
www.fidelity.com/schedule | Phone: 503-278-0414
- TIAA Representative
AJ Martinez, CFP and Ian Rothrock | TIAA Financial Solutions
www.TIAA.org/schedulenow | Phone: 800-842-2252

Enroll in Voluntary Retirement Savings Plans (optional)

Enroll at any time during employment at OSU.

1. 403(b) Plan Enroll: <https://beav.es/403b>
- AND/OR**
2. 457 Plan Enroll: www.growyourtomorrow.com

Enrolled in Retirement/Pension Plan (required if eligible)

If eligibility requirements met, automatically enrolled in retirement/pension plan:

- PERS OPSRP

PERS OPSRP Overview: <https://www.oregon.gov/pers/mem/Pages/OPSRP-overview.aspx>