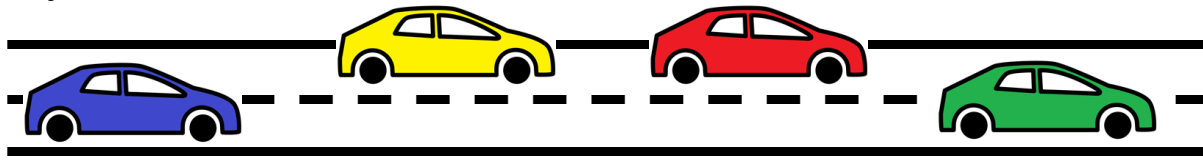




Roadmap to OSU's Retirement Benefits: *Classified & Temporary Employees*



FIRST 6 MONTHS OF EMPLOYMENT

Review OSU's Retirement Benefits

1. Voluntary Retirement Savings Plans: <https://beav.es/oPf>
2. Classified Employees Retirement/Pension Plan: <https://beav.es/omS>
3. Meet with one of OSU's HR Retirement Officers (optional): <https://beav.es/oNx>

Meet with a Financial/Retirement Planner (optional)

Meet with a financial/retirement planner at any time.

- Beyond Benefits: <https://beav.es/beyond-benefits>
- Fidelity Representative
Justin Blatny, Director, Retirement Planner
Email: Justin.Blatny@fmr.com | Phone: 503-278-0414
- TIAA Representative
Rebecca Rohleder, Financial Consultant | TIAA Financial Solutions
Email: rebecca.rohleder@tiaa.org | Phone: 503-265-3931

Enroll in Voluntary Retirement Savings Plans (optional)

Enroll at any time during employment at OSU.

1. 403(b) Plan
- AND/OR**
2. 457 Plan

Enrolled in Retirement/Pension Plan (required if eligible)

If eligibility requirements met, automatically enrolled in retirement/pension plan:

- PERS OPSRP