Roadmap to OSU’s Retirement Benefits: Classified & Temporary Employees

FIRST 6 MONTHS OF EMPLOYMENT

Review OSU’s Retirement Benefits

1. Voluntary Retirement Savings Plans: [https://beav.es/oPf]
2. Classified Employees Retirement/Pension Plan: [https://beav.es/omS]
3. Meet with one of OSU’s HR Retirement Officers (optional): [https://beav.es/5hz]

Meet with a Financial/Retirement Planner (optional)

Meet with a financial/retirement planner at any time.

- Beyond Benefits: [https://beav.es/beyond-benefits]
- Fidelity Representative
  Justin Blatny, Director, Retirement Planner
  Email: Justin.Blatny@fmr.com | Phone: 503-278-0414
- TIAA Representative
  AJ Martinez, CFP and Ian Rothrock | TIAA Financial Solutions
  Email: OregonCounseling@Tiaa.org

Enroll in Voluntary Retirement Savings Plans (optional)

Enroll at any time during employment at OSU.

1. 403(b) Plan Enroll: [https://beav.es/403b]
   AND/OR
2. 457 Plan Enroll: [www.growyourtomorrow.com]

Enrolled in Retirement/Pension Plan (required if eligible)

If eligibility requirements met, automatically enrolled in retirement/pension plan:

- PERS OPSRP