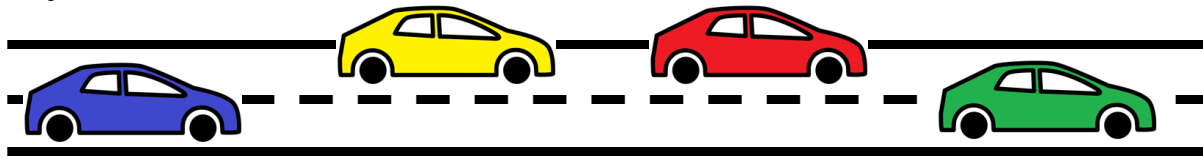




Roadmap to OSU's Retirement Benefits: *Classified & Temporary Employees*



FIRST 6 MONTHS OF EMPLOYMENT

Review OSU's Retirement Benefits

1. Voluntary Retirement Savings Plans: <https://beav.es/oPf>
2. Classified Employees Retirement/Pension Plan: <https://beav.es/omS>
3. Meet with one of OSU's **HR Retirement Officers** (*optional*): <https://beav.es/5hz>

Meet with a Financial/Retirement Planner (*optional*)

Meet with a financial/retirement planner at any time.

- Beyond Benefits: <https://beav.es/beyond-benefits>
- Fidelity Representative
Justin Blatny, Director, Retirement Planner
Email: Justin.Blatny@fmr.com | Phone: 503-278-0414
- TIAA Representative
AJ Martinez, CFP and Ian Rothrock | TIAA Financial Solutions
Email: OregonCounseling@Tiaa.org

Enroll in Voluntary Retirement Savings Plans (*optional*)

Enroll at any time during employment at OSU.

1. 403(b) Plan Enroll: <https://beav.es/403b>
AND/OR
2. 457 Plan Enroll: www.growyourtomorrow.com

Enrolled in Retirement/Pension Plan (*required if eligible*)

If eligibility requirements met, automatically enrolled in retirement/pension plan:

- PERS OPSRP